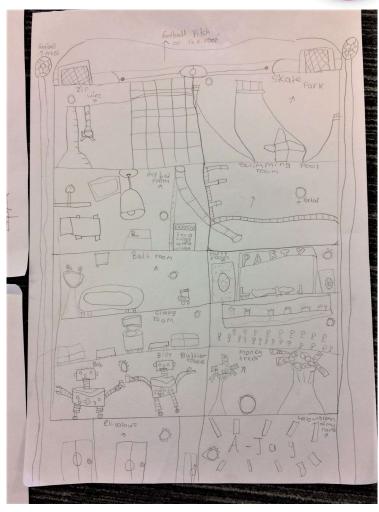
What does the housing association of the future look like?













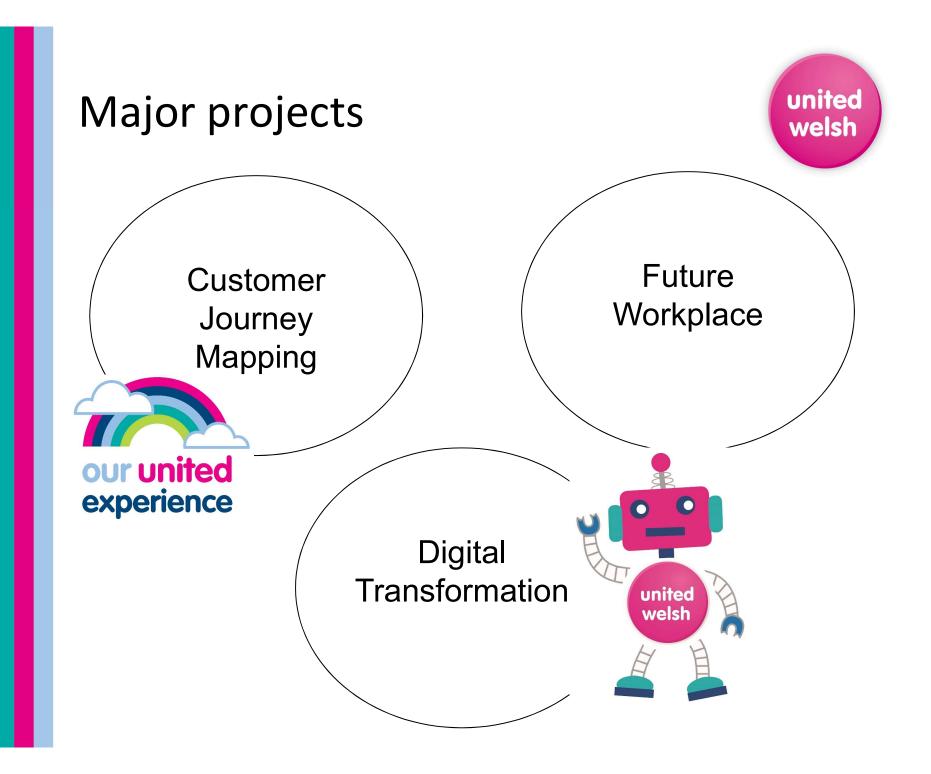
### United Welsh Group



- United Welsh
  - Housing functions
  - Usual support departments
- Celtic Horizons
  - Asset delivery repairs, planned maintenance
  - Tri-partite agreement with Mears





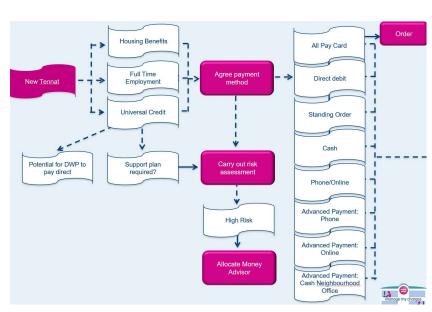


### **Customer Journey Mapping**



- Began early 2016
- Lettings & Complaints process
- Starting on Managing my Charges
- Mainly looking at putting existing customer-facing processes right rather than starting with a clean sheet of paper with digital as the default





## **Future Workplace**



- Began later in 2016
- Major impact project
- Cultural no time keeping, no annual appraisals, no core hours and no traditional flexi
- Videoed stand-up breakfast briefings once a month
- Huggers and hoppers the right kit to the right people

Next stage - Redesigning the office







## **Digital Transformation**

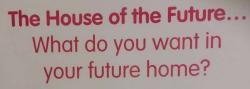
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- Started June 2017
- Tenant engagement events Summer and workshop with the Together Panel
- Project teams formed September
- September –> December research
- January feedback to Exec
- Finalising projects



### Summertime fun!





Good dectrics - light bulbs that don't need changing

Parking surfaces that don't break





# The project team



### Project board









### Project team

- 30+ members of staff from right across the organisation
- Workshop kick off concentrating on biases and innovation

### Feedback

- As a member of staff I want, As a customer I want, As a business we want
- What pleases me, What frustrates me



### What did we want to look at?



- What do we expect now?
  - Reliable systems
  - Reliable equipment
  - Fast access to information
  - To be mobile
- What is our focus?
  - Our people and our customers take precedent
  - It's about making the best use of the systems we have
  - It's about finding out what we don't know
  - It's about the new stuff
  - It's about looking at best of breed
  - Finding out how others do great customer service
  - But it's not about following it's about understanding what works
     for us United Welsh

# Project teams

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### 4 themes identified

- Information
- Innovation
- Customer
- People

#### **Digital Transformation - Customer**

#### As a customer I want to...

- Use the best method and time for me to contact the organisation
- Staff to know who I am and know my story
- To be kept informed, and have information about my journey at my fingertips
- To be able to use frictionless, intuitive, easy, seamless systems to carry out my business with Celtic Horizons and United Welsh

#### As a member

 Know indiv

#### As the busine

Provi

### Questions to

#### **Digital Transformation - Innovation**

#### As a customer I want...

- Intuition for UW to know before I do
- A customised service

#### As a business we want....

Efficiencies and value for money

Make best use of our assets

Future proofing our schemes and development

Take advantage of assistive technologies for our customers

#### **Digital Transformation - Information**

#### As a member of staff I want...

- Simple systems that easily and quickly give me the complete customer story
- Organised information that can be quickly stored and easily retrieved
- To be able to make decisions knowing that the data is accurate, in one pla how to find it
- Have processes and systems that work together to provide the most effici the customer

#### As the business we want to...

Make effective decisions based on accurate data sources and intelligent re

#### As a customer I want...

- Staff to understand my preferences and know my story
- To be able to get real time information about my accounts

#### Questions to start

- 1. What do others do brilliantly? What does best look like?
- 2. How simple is simple? What do our ideal systems have in them? Describe it. De

#### **Digital Transformation - People**

#### People As a member of staff I want...

- To have the right equipment for me, that is fast and reliable, easy to use, and enables me to
  work wherever I want, and to have the confidence that it all works and I know what I am doing
- To have access to the information I need wherever I need it that will enable me to provide the best customer service

#### As a business we want...

 Systems that support people so they have the tools to do the job and carry out excellent customer service

#### Questions to start

- 1. What do others do brilliantly to work where they need to? What does best look like?
- 2. Matching the DI questions to our people Skill, will, opportunity and cost what does a person look like who has no barriers?

# What happened

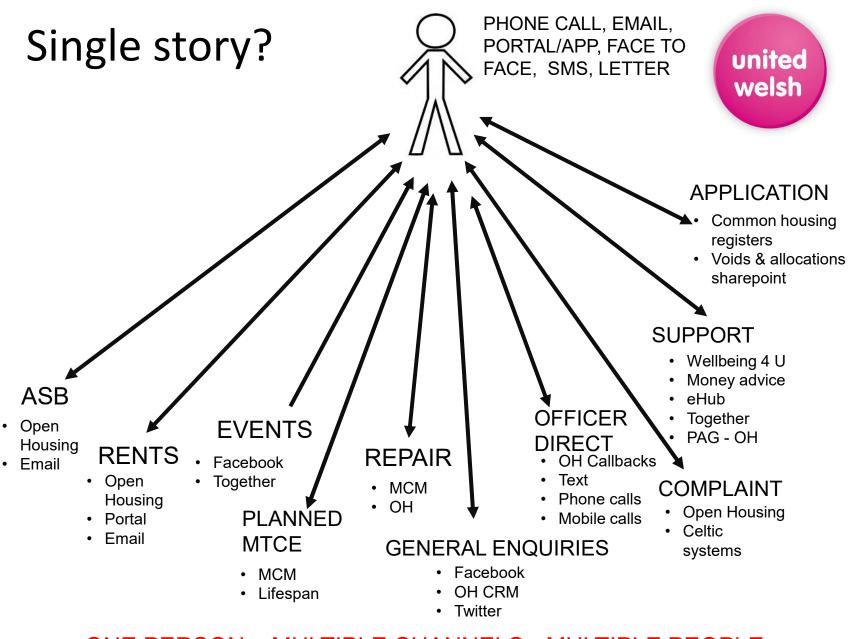


- The Customer and Innovation groups found it easier to get to grips with
- The Information group struggled to find focus as did the People group
- It was hard to get out there and visit others
- Staff numbers fluctuated
- Lots of web research was done, webinars listened to, and non-housing conferences attended
- Customer phone calls

# Research findings



- Digital is not just about the technology
- Data is hard to get your head around and fragmented
- Omni-channel is the preferred route
- Our customers need to be at the centre
- Our staff are customers too
- Innovation is out there now



ONE PERSON – MULTIPLE CHANNELS - MULTIPLE PEOPLE CONTACTED – MULTIPLE RECORDS IN MULTIPLE SYSTEMS

# Light bulb moment

ais Hapking - Customer Engligement fram - email to know he wellyn to advise what happened during this time? 12/4/2016 Neighbarmood Assistant Spoken to tenant + there Taylor Whinpy Tenants Father Lp had officer able to make Rent Officer but tenancy Tenancy Officer
Development - at least x 4 Customer Engagneent Welsh Government What happening in this time? Celtic Horizons - at least & 4 What has happened he ASB? At least 15 people. Complaint from

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## DT Projects being taken forward



- Develop Customer personas
- Clarify Omni-channel for UW
- Customer self- service
- Staff impact
- Full steam ahead with Innovation and Cardiff Unicollaboration on IoT
- Keep Researching
- Measurement systems

### IS DT a tick box exercise?



- **Y**App & portal
- ☑ Social media Facebook, twitter, etc
- ☑ Integrated HMS & Finance
- **Y** Asset evaluation − Pamwin, RAM
- ☑ Document management
- **☑** Mobile workers
- ☑ Office 365 implementation underway
- **Y** Yammer
- **≤** Sharepoint
- **☑** IoT

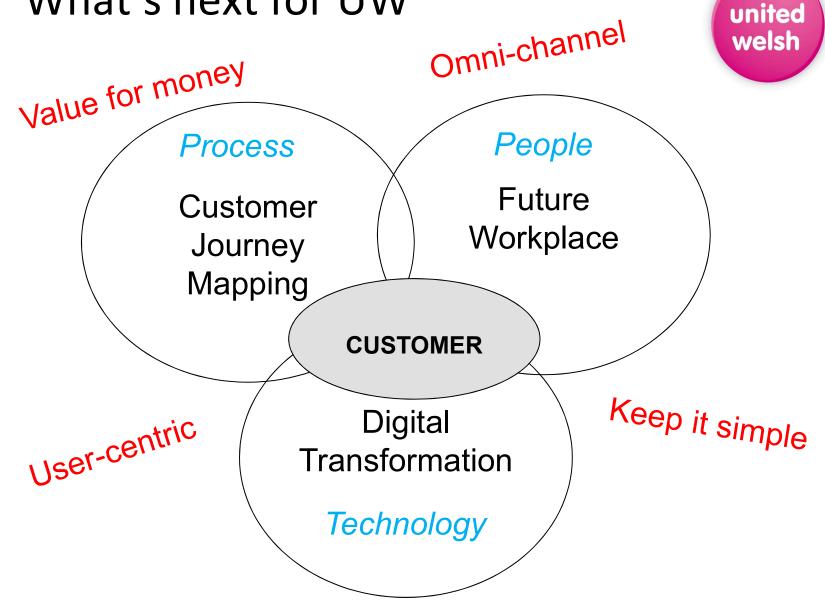
Gaps, integration, single story, simplicity

# Housing association of the Future?



- Business model change?
  - "if the rate of change on the outside exceeds the rate of change on the inside then the end is near' Jack Welch
- Digital is a state of mind
- Innovation culture
- Collaboration
- Understand the problem but also take advantage of unintended consequences
- Fast acting and non-linear
- Risk?

### What's next for UW





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